

**Borrowing as at 31 March 2016**

| DCC Ref                                      | Lender      | Loan Type | Drawdown Date | Term (years) | Maturity Date | Amount Drawdown    | Amount Outstanding | Rate         |
|--|-------------|-----------|---------------|--------------|---------------|--------------------|--------------------|--------------|
| Loan 2                                       | PWLB        | Annuity   | 25/07/2003    | 20           | 25/03/2023    | 14,185,506         | 6,508,130          | 4.70%        |
| Loan 3                                       | PWLB        | Annuity   | 21/12/2004    | 20           | 25/03/2023    | 256,144            | 117,219            | 4.65%        |
| Loan 10                                      | PWLB        | Maturity  | 01/03/2006    | 45.5         | 25/03/2051    | 8,815,800          | 8,815,800          | 3.95%        |
| Loan 11                                      | PWLB        | Maturity  | 09/10/2006    | 45.5         | 25/03/2052    | 15,000,000         | 15,000,000         | 4.10%        |
| Loan 12                                      | PWLB        | Maturity  | 02/08/2007    | 45.5         | 25/09/2052    | 8,000,000          | 8,000,000          | 4.55%        |
| Loan 13                                      | Barclays    | LOBO      | 30/07/2007    | 70           | 30/07/2077    | 15,600,000         | 15,600,000         | 4.80%        |
| Loan 14                                      | PWLB        | Maturity  | 23/08/2007    | 46.5         | 25/09/2053    | 10,000,000         | 10,000,000         | 4.45%        |
| Loan 24                                      | RBS         | LOBO      | 25/09/2011    | 48           | 25/11/2059    | 15,000,000         | 15,000,000         | 4.39%        |
| Loan 26                                      | RBS         | LOBO      | 04/10/2010    | 68           | 24/04/2078    | 10,000,000         | 10,000,000         | 4.20%        |
| Loan 27                                      | RBS         | LOBO      | 04/10/2010    | 69           | 31/03/2079    | 10,000,000         | 10,000,000         | 4.14%        |
| Loan 28                                      | PWLB        | Maturity  | 07/09/2010    | 15           | 25/02/2025    | 10,000,000         | 10,000,000         | 3.74%        |
| Loan 29                                      | PWLB        | Maturity  | 07/09/2010    | 20           | 25/03/2030    | 10,000,000         | 10,000,000         | 3.98%        |
| Loan 30                                      | PWLB        | Maturity  | 03/11/2011    | 10           | 25/03/2021    | 20,000,000         | 20,000,000         | 3.30%        |
| Loan 31                                      | Siemens     | LOBO      | 25/09/2012    | 15           | 25/09/2027    | 10,000,000         | 10,000,000         | 3.19%        |
| Loan 32                                      | Siemens     | LOBO      | 25/09/2013    | 15           | 25/09/2028    | 9,500,000          | 9,500,000          | 2.80%        |
| Loan 34                                      | Dorset LEP  | Maturity  | 31/03/2013    | 5            | 31/03/2018    | 800,000            | 800,000            | 0.00%        |
| Loan 35                                      | BAE Systems | LOBO      | 31/12/2013    | 45           | 31/12/2058    | 2,500,000          | 2,500,000          | 4.03%        |
| Loan 36                                      | BAE Systems | LOBO      | 25/03/2014    | 45           | 31/12/2058    | 7,500,000          | 7,500,000          | 4.03%        |
| Loan 37                                      | BAE Systems | LOBO      | 31/03/2014    | 45           | 31/12/2059    | 3,000,000          | 3,000,000          | 4.00%        |
| Loan 38                                      | BAE Systems | LOBO      | 31/12/2014    | 45           | 31/12/2059    | 12,000,000         | 12,000,000         | 4.00%        |
| <b>Total / Weighted Average Rate</b>         |             |           |               |              |               | <b>192,157,450</b> | <b>184,341,149</b> | <b>3.98%</b> |
| <b>PWLB - Total / Weighted Average Rate</b>  |             |           |               |              |               | <b>96,257,450</b>  | <b>88,441,149</b>  | <b>3.98%</b> |
| <b>LOBOs - Total / Weighted Average Rate</b> |             |           |               |              |               | <b>95,100,000</b>  | <b>95,100,000</b>  | <b>4.03%</b> |
| <b>Other - Total / Weighted Average Rate</b> |             |           |               |              |               | <b>800,000</b>     | <b>800,000</b>     | <b>0.00%</b> |

**Lender Option Borrower Option (LOBO) Agreement Details**

|            |   |
|------------|---|
| Loan 13    | If 6 month LIBOR is between 4.50% and 6.50%, 4.45% interest is paid, if outside this range 4.80% is paid.<br>First lender option 30/07/17, then every 6 months - if the borrower does not agree, can repay without penalty. |
| Loan 24    | Rate fixed until 25/09/16 then 5 yearly lender option - if the borrower does not agree, can repay without penalty.  |
| Loan 26    | Rate fixed until 24/04/11 then 2 yearly lender option - if the borrower does not agree, can repay without penalty.  |
| Loan 27    | Rate fixed until 31/03/17 then 2 yearly lender option - if the borrower does not agree, can repay without penalty.  |
| Loan 31-32 | Rate fixed first 5 years then 5 yearly lender option - if the borrower does not agree, can repay without penalty.   |
| Loan 35-36 | Rate fixed until 31/12/2016, then annual lender option - if the borrower does not agree, can repay without penalty.   |
| Loan 37-38 | Rate fixed until 31/12/2024, then annual lender option - if the borrower does not agree, can repay without penalty.   |